

焦点资讯
Key Information

1. 本集团于2017年12月29日完成一项配售，向不少于六名承配人发行合共20,000,000股新股，配售价为每股10.80港元，相当于已扩大后总发行股本之约1.79%。配售事项所得款项净额为约214,200,000港元。预期(i)约171,400,000港元(相当于配售事项之所得款项净额约80%)将用作资本开支；及(ii)约42,800,000港元(相当于配售事项之所得款项净额约20%)将用于研发。预料款项将主要用于推动双摄相关的产能扩充(设备和场所)、3D 模組的研发和运营，以及生产后段自动化的工作。

The Group has completed a placing on 29 December 2017. An aggregate of 20,000,000 placing shares have been successfully placed to not less than six places at HK\$10.80 per share. The placing shares represent approximately 1.79% of the entire issued share capital of the Company as enlarged immediately after completion of the Placing. The net proceeds from the placing is approximately HK\$214.2 million. It is expected that (i) approx. HK\$171.4 million, representing approx. 80% of the net proceeds from the placing, will be used for capital expenditure; and (ii) approx. HK\$42.8 million, representing approx. 20% of the net proceeds from the placing, will be used for research and development including capacity expansion of dual camera production, 3D sensing modules and automation upgrade.

2. 承昆山丘钛中国与昆山管委会所订立的投资协议，于2017年12月29日，昆山市国土资源局批租一幅位于昆山高新区的工业用地土地使用权予昆山丘钛中国，总代价约为人民币35,200,000元，相当于平均土地成本每平方米约人民币336元。现计划该地将于2018年3月22日或之前获交付及将用作本集团之新生产基地之建设及营运。

Subsequent to the Investment Agreement entered into between Kunshan QT China and Kunshan Management Committee, on 29 December 2017, Kunshan QT China entered into a land transfer contract with Kunshan Bureau of Land and Resources for the grant of the land use right of a parcel of industrial land located at Kunshan Hi-tech Park for a total consideration of approx. RMB35.2 million, representing an average land cost of approx. RMB336 per square meter. The land is currently scheduled to be delivered on or before 22 March 2018 and will be utilized for the construction and operation of a new production base of the Group.

2017年12月主营产品出货量报告*
Total Shipment of Major Products in December 2017*

*2017年7月-12月为未经审计数据，可能进一步调整。去年比对数据为经审计数据，可能与去年公司简讯数据有所调整。/ July-Dec2017 figures are unaudited figures and may be subject to further adjustments. The comparing figures of last year is audited figures and may be different from last year newsletters.

产品类别 Product Category	2017年12月 (千件) December 2017 (kpcs)	环比变化 Change MoM	同比变化 Change YoY
摄像头模组 (800万像素及以下) Camera modules (8 megapixels and below)	7,590	+79.4%	-32.7%
摄像头模组 (1300万像素及以上) Camera modules (13 megapixels and above)	6,690	-23.1%	-14.3%
摄像头模组出货合计 Total shipment of Camera modules	14,279	+10.4%	-25.2%
指纹模组 Fingerprint Recognition modules	8,151	-24.6%	+42.3%

2017年1-12月主营产品累计出货量报告*
Cumulative Shipment of Major Products in Jan-Dec 2017

产品类别 (千件) Product Category (kpcs)	2017年												1月-12月 (Jan-Dec)
	1月 (Jan)	2月 (Feb)	3月 (Mar)	4月 (Apr)	5月 (May)	6月 (Jun)	7月 (Jul)	8月 (Aug)	9月 (Sept)	10月 (Oct)	11月 (Nov)	12月 (Dec)	
摄像头模组出货合计 Total shipment of Camera modules	15,434	9,124	11,694	15,586	15,418	15,932	17,494	15,030	14,702	15,067	12,929	14,279	172,689
指纹模组出货合计 Fingerprint Recognition modules	5,386	4,649	5,997	6,802	5,541	5,946	5,686	7,012	6,790	7,957	10,811	8,151	80,728

关于丘钛科技(集团)有限公司

丘钛科技是全球领先的中高端摄像头模组及指纹识别模组制造商之一。透过持续构建在光学、计算成像及深度学习方面之能力，丘钛科技致力于成为先进的智能视觉公司，为移动通信终端、汽车以及机器人等装上比人眼更强大的眼睛

About Q Technology (Group) Company Limited

Q Technology is a Global leading mid to high-end mobile terminal camera module and fingerprint recognition module manufacturer. Q Technology is dedicated to equip mobile terminals, automobile and robots with a better vision than human's eyes by the persistent pursuit of capabilities in optics, computing vision and deep learning.

联络我们 Contact Us

如有任何查询，请联络：For enquiries, please contact:

投资者关系-丘钛科技(集团)有限公司 Investor Relations – Q Technology (Group) Company Limited

范富强先生/苏勇鹏先生/蔡燕清女士

Mr. Richard Fan (Richard.fan@ck-telecom.com) / Mr. Louis So (louis.so@qtechglobal.com) / Miss Yanqing Cai (yanqing.cai@qtechglobal.com)

本公司通讯仅作参考用途，并不构成收购、购买或认购证券的邀请或要约，请股东及潜在投资者于买卖本公司股份时审慎行事。

This newsletter appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.